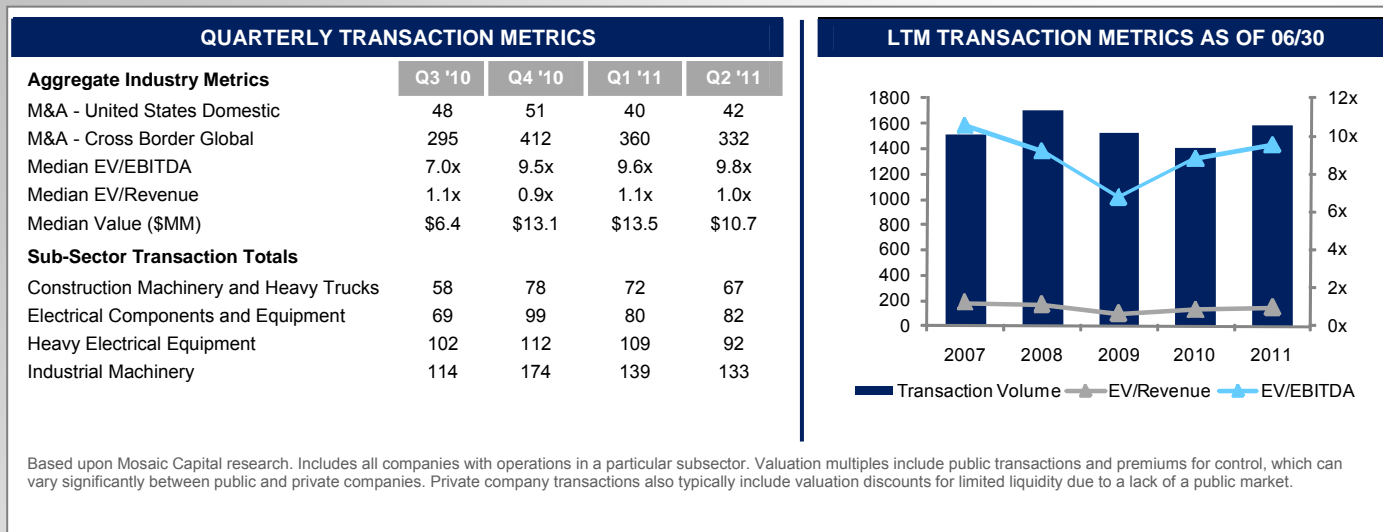


Overall M&A activity within the Machinery and Equipment sector rebounded by 11.9% over the last twelve months ending June 30, 2011 with 1580 deals reported compared to 1412 deals completed during the same period last year. Median Enterprise Value ("EV") multiples were at 1.0X Revenue and 9.5X EBITDA.



About Mosaic Capital

Since 1989 Mosaic Capital LLC has assisted owners and managers of private and public middle market companies with the institutional private placement of debt and equity, mergers and acquisitions, valuations and strategic advisory services. Mosaic Capital is the California representative office of IMAP, a global organization of leading merger and acquisition advisory firms located in 30 countries. IMAP firms have completed more than 2,000 transactions exceeding \$60 billion in transaction value since 2000, and are ranked 4th worldwide in the Thomson Reuters league tables for 2010. The private placement of debt and equity is provided through our affiliate Mosaic Capital Securities LLC (member FINRA/SIPC).

Mosaic Capital is active in the following sub-sectors within the Machinery and Equipment Sector. We are available to discuss trends within these sub-sectors with owners and management teams, as well as their advisors.

Industrial Machinery, including:

- Chemical Processing Machinery and Equipment
- Food and Beverage Machinery
- Industrial Filtration Systems
- Machinery Components
- Material Handling Machinery and Equipment
- Metal and Mineral Mining Machinery and Equipment

Heavy Electrical Equipment, including:

- Engines and Turbines
- Industrial Lasers
- Motors and Generators
- Transmission and Distribution Equipment

Electrical Components and Equipment, including:

- Batteries
- Electric Lighting and Wiring Equipment
- Electrical Apparatus
- Magnetic and Electromagnetic Devices

Construction Machinery and Heavy Trucks, including:

- Agricultural Machinery and Equipment
- Construction Machinery and Equipment
- Heavy Duty Trucks
- Marine Transportation Equipment

MERGERS & ACQUISITIONS • FINANCING • VALUATION

For more information contact Gordon Gregory, Garry Michael Kann or Stan Deakin at 310.432.6777

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