

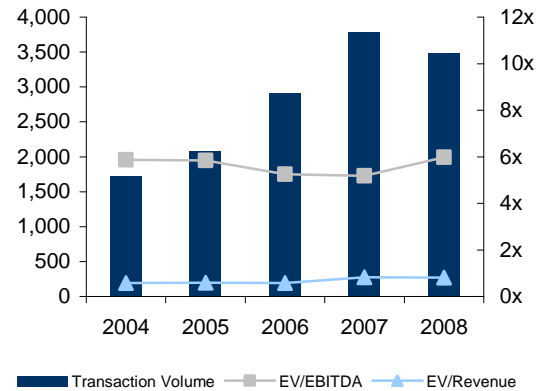


Overall M&A activity within the Commercial Services and Supplies sector decreased by 7.7% over the last twelve months ending December 31, 2008 with 3,488 deals reported compared to 3,780 deals completed during the same period last year. Median Enterprise Value (“EV”) multiples were at 0.8X Revenue and 6.0X EBITDA.

QUARTERLY TRANSACTION METRICS

Aggregate Industry Metrics	Q1 '08	Q2 '08	Q3 '08	Q4 '08
Private Placements	126	111	124	121
M&A - United States Domestic	221	144	173	171
M&A - Cross Border Global	195	194	206	198
Median EV/EBITDA	7.6x	6.0x	6.4x	6.3x
Median EV/Revenue	0.6x	0.8x	1.3x	1.3x
Median Value (\$MM)	\$6.7	\$5.6	\$8.7	\$8.4
Sub-Sector Transaction Totals				
Commercial Printing	56	64	60	59
Diversified Support Services	187	147	125	123
Environmental and Facilities Services	143	131	158	152
Employment Services	119	84	89	87
Office Services and Supplies	299	251	343	333

LTM TRANSACTION METRICS AS OF 12/31,



Based upon Mosaic Capital research. Includes all companies with operations in a particular subsector. Valuation multiples include public transactions and premiums for control, which can vary significantly between public and private companies. Private company transactions also typically include valuation discounts for limited liquidity due to a lack of a public market.

About Mosaic Capital

Mosaic Capital LLC is the premier independent investment banking firm in Southern California, providing global transaction advisory and capital raising services to both healthy and distressed middle market companies through our senior advisors. As a member of IMAP we have offices in more than 35 countries, providing our clients local access to buyers and sellers worldwide. IMAP / Mosaic completed more than 250 transactions exceeding \$13 billion in transaction value in 2008, ranking us 6th worldwide by Thompson Financial for transactions under \$200 million. The private placement of debt and equity financing is provided through our affiliate Mosaic Capital Securities LLC (member FINRA/SIPC).

Mosaic Capital is active in the following sub-sectors within the Commercial Services and Supplies sector. We are available to discuss trends within these sub-sectors with owners and management teams, as well as their advisors.

Diversified Support Services:

- Commercial Auction Services
- Commercial Building Care and Improvement Services
- Commercial Design Services
- Commercial Photography
- Commercial Rental and Leasing Services
- Commercial Repair Services
- Commercial Security and Safety Services
- Government Related Services
- Legal Services
- Research, Development, and Testing Services
- Social Organizations

Commercial Printing:

- Bookbinding
- Engraving
- Film Processing Services
- Photocopying
- Printing Services

Office Services and Supplies:

- Accounting, Auditing and Payroll Services
- Consulting Services
- Debt Management Services
- General Management Services
- Office Furnishings and Equipment
- Office Products
- Outsourced Business Services
- School and Art Supplies

Environmental and Facilities Services:

- Agricultural Services
- Meteorology and Weather Services
- Sanitary Services

Employment Services:

- Employee Leasing Services
- Executive Placing Services
- Human Resources and Personnel Management
- Online Recruiting and Job Listing Services
- Professional and Management Development Training
- Secretarial Services
- Temporary Help Supply

SALES & DIVESTITURES • MERGERS & ACQUISITIONS • FINANCING • VALUATION

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