

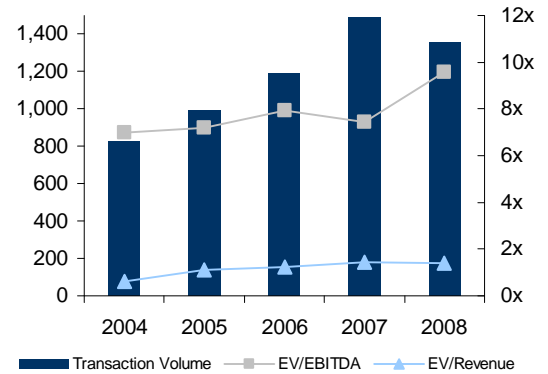


Overall M&A activity within the Healthcare Providers and Services sector decreased by 8.9% over the last twelve months ending December 31, 2008 with 1,355 deals reported compared to 1,488 deals completed during the same period last year. Median Enterprise Value (“EV”) multiples were at 1.4X Revenue and 9.6X EBITDA.

QUARTERLY TRANSACTION METRICS

Aggregate Industry Metrics	Q1 '08	Q2 '08	Q3 '08	Q4 '08
Private Placements	56	56	64	50
M&A - United States Domestic	112	124	135	99
M&A - Cross Border Global	52	57	62	34
Median EV/EBITDA	9.3x	10.0x	12.0x	10.0x
Median EV/Revenue	1.3x	1.1x	1.0x	2.0x
Median Value (\$MM)	\$19.5	\$12.0	\$9.0	\$10.0
Sub-Sector Transaction Totals				
Healthcare Services	144	151	178	130
Healthcare Facilities	109	95	103	88
Healthcare Distributors	49	64	61	47
Managed Healthcare	8	15	6	6

LTM TRANSACTION METRICS AS OF 12/31,



Based upon Mosaic Capital research. Includes all companies with operations in a particular subsector. Valuation multiples include public transactions and premiums for control, which can vary significantly between public and private companies. Private company transactions also typically include valuation discounts for limited liquidity due to a lack of a public market.

About Mosaic Capital

Mosaic Capital LLC is the premier independent investment banking firm in Southern California, providing global transaction advisory and capital raising services to both healthy and distressed middle market companies through our senior advisors. As a member of IMAP we have offices in more than 35 countries, providing our clients local access to buyers and sellers worldwide. IMAP / Mosaic completed more than 250 transactions exceeding \$13 billion in transaction value in 2008, ranking us 6th worldwide by Thompson Financial for transactions under \$200 million. The private placement of debt and equity financing is provided through our affiliate Mosaic Capital Securities LLC (member FINRA/SIPC).

Mosaic Capital is active in the following sub-sectors within the Healthcare Providers and Services sector. We are available to discuss trends within these sub-sectors with owners and management teams, as well as their advisors.

Healthcare Facilities:

- Assisted Living Facilities and Services
- Hospitals and Healthcare Centers
- Veterinary Services and Animal Hospitals

Managed Healthcare:

- Medical Practice Organizations
- Primary Care Practitioner Services

Healthcare Distributors:

- Healthcare Equipment Distribution
- Pharmaceutical Product Distribution

Healthcare Services:

- Dental Services
- Healthcare Provider Support Persons
- Healthcare Provider Specialist Services
- Healthcare Referral Services
- Medical Doctor Specialist Services
- Medical Laboratory Services
- Mental Care Facilities
- Rehabilitation Services

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