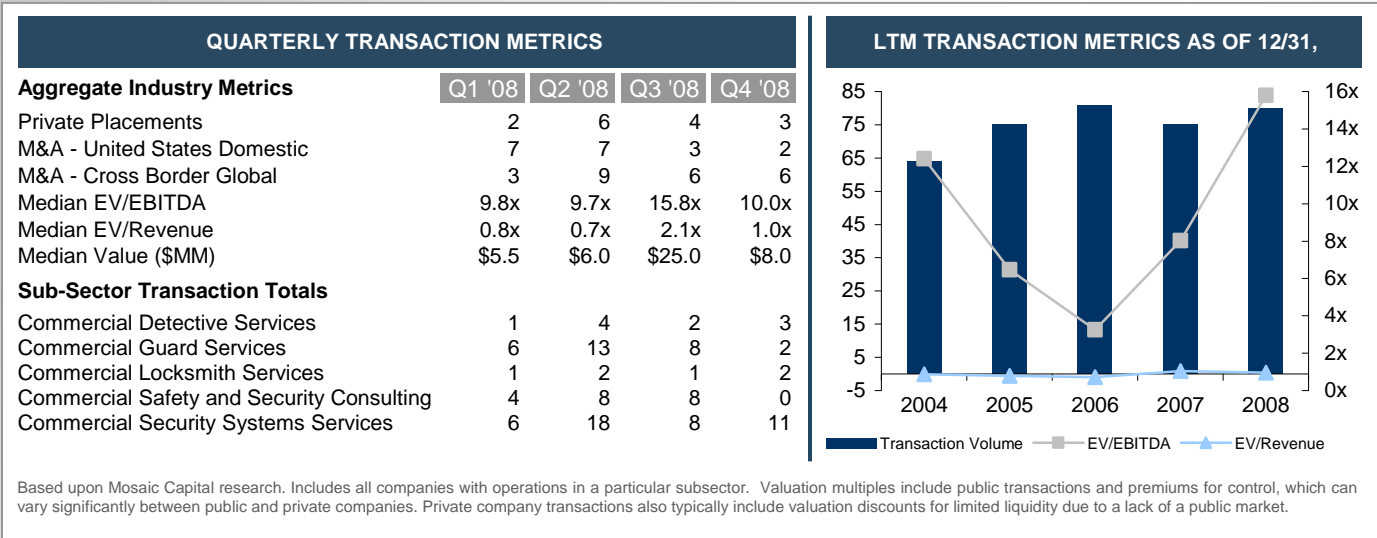




Overall M&A activity within the Security and Alarm sector increased by 6.7% over the last twelve months ending December 31, 2008 with 80 deals reported compared to 75 deals completed during the same period last year. Median Enterprise Value (“EV”) multiples were at 1.0X Revenue and 15.8X EBITDA.



**About Mosaic Capital**

Mosaic Capital LLC is the premier independent investment banking firm in Southern California, providing global transaction advisory and capital raising services to both healthy and distressed middle market companies through our senior advisors. As a member of IMAP we have offices in more than 35 countries, providing our clients local access to buyers and sellers worldwide. IMAP / Mosaic completed more than 250 transactions exceeding \$13 billion in transaction value in 2008, ranking us 6th worldwide by Thompson Financial for transactions under \$200 million. The private placement of debt and equity financing is provided through our affiliate Mosaic Capital Securities LLC (member FINRA/SIPC).

Mosaic Capital is active in the following sub-sectors within the Security and Alarm sector. We are available to discuss trends within these sub-sectors with owners and management teams, as well as their advisors.

**Commercial Detective Services**

**Commercial Guard Services:**

- Armored Car Services
- Commercial Burglary Protection Services

**Commercial Locksmith Services**

**Commercial Safety and Security Consulting**

**Commercial Security Systems Services:**

- Commercial Surveillance and Alarm Monitoring and Maintenance
- Store and Business Anti-Theft Services

**SALES & DIVESTITURES • MERGERS & ACQUISITIONS • FINANCING • VALUATION**

For more information contact Gordon Gregory, David Cohn, Garry Michael Kann, Alan Collier, Robert Smith, Bruce Kobritz, or Stan Deakin at 310.432.6777

or visit our website at [www.mosaiccapital.com](http://www.mosaiccapital.com)

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