

Prior Transactions

Manufacturing

<p>Pioneer Digital Technologies A leading designer and manufacturer of consumer electronics</p> <hr/> <p>Strategic plan formulation for the electronic program guide business unit of Pioneer North America, Inc., culminating in the sale of the business unit in a management led buyout</p>	<p>Zacky Farms California's second-largest poultry company</p> <p>has been acquired by</p> <p>Foster Farms The leading West Coast poultry company</p> <hr/> <p>Financial advisory services</p>	<p>Transtar Metals, a portfolio company of J.P. Morgan Partners</p> <p>Transtar is a leading provider of high performance metals and related services to the aerospace industry</p> <p>has been acquired by</p> <p>HIG Capital A private equity group</p>	<p>Flagship Foods A new entity founded by experienced investors in the food processing industry</p> <p>has acquired</p> <p>Venezia Italian Foods A contract producer of prepared foods for professional customers, such as Wolfgang Puck</p>	<p>The Shansby Group A private equity group specializing in consumer brands and related services</p> <p>has acquired</p> <p>Free Style USA A manufacturer of performance watches and accessories for the sports enthusiast</p>
<p>Smith Kline Clinical Laboratories A national chain of clinical laboratories and provider of medical devices</p> <p>has acquired</p> <p>Prozel Pathology Laboratories A network of pathology laboratories</p>	<p>Trillium Digital Systems A provider of communications software for telephony, Intelligent Network, Internet, wireless, and broadband networks</p> <p>has been acquired by</p> <p>Intel Corporation The world leading manufacturer of semiconductors</p> <hr/> <p>Financial advisory services</p>	<p>The assets of Amerex Group A leading mens, ladies, and childrens outerwear and sportswear company</p> <p>have been acquired by</p> <p>Gerry Sportswear A specialty outdoor apparel manufacturer</p>	<p>SMS Technologies, Inc. and Total Electronics, Inc.</p> <p>Leading contract electronic manufacturers and operating subsidiaries of Spectragraphics Corp.</p> <hr/> <p>Financial advisor to SMS Technologies and Total Electronics in arranging a revolving credit and term loan facility</p>	<p>Oroamerica A leading manufacturer of gold jewelry</p> <p>has been acquired by</p> <p>Aurafin A leading manufacturer of jewelry</p>
<p>Nisco, Inc. A worldwide Japanese manufacturer of construction components requiring metal finishing process</p> <p>has acquired</p> <p>Artistic Shower Door Co. A manufacturer of shower doors and closet components</p>	<p>Moonstone A provider of innovative, technical clothing, and sleeping bags for athletes</p> <p>has been acquired by</p> <p>Pacific Trails A leading manufacturer of outerwear apparel</p>	<p>Automated Wheel Finishers A manufacturer of proprietary aluminum wheel finishing systems</p> <hr/> <p>Expansion financing</p>	<p>Indiana Plumbing Supply A regional wholesaler of plumbing supplies and equipment</p> <p>has acquired</p> <p>Belle Pipe & Supply, Inc. A pipe and plumbing supply wholesaler</p>	<p>Industrial Wire Products A manufacturer of carbon stainless steel wire and wire products</p> <p>has been acquired by</p> <p>Tree Island Industries A leading manufacturer of steel wire and fabricated wire products</p>
<p>Miller Dial A manufacturer of nameplates and non-mechanical electronic switches</p> <p>has been acquired by</p> <p>Monroe Switch A distributor of industrial tooling and components</p>	<p>Excelsus Technologies A designer and manufacturer of telecommunications equipment</p> <p>has been acquired by</p> <p>Technitrol An electronics component manufacturer</p>	<p>Saronix, LLC A designer, manufacturer, and marketer of branded frequency control components for telecom applications</p> <hr/> <p>Management Buyout, sponsored by Riverside Partners, a private equity group</p>	<p>The Shansby Group A private equity group specializing in consumer brands and related services</p> <p>has acquired</p> <p>Kasper Inc. A packager of body creams, lotions, and fragrances sold to branded consumer companies and retailers</p>	<p>Isera Group A premier software development company for large scale military logistical support</p> <p>has been acquired by</p> <p>Mankwitz Kurtz Investments A private equity group</p>

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<p>Culver Company A national importer and distributor of industrial fittings</p> <p>has been acquired by</p> <p>AMDM A new entity formed by private investors and management</p>	<p>Burke Industries A leading manufacturer of rubber products for the construction and aerospace industries</p> <p>has acquired</p> <p>SFS Industries A compounder and manufacturer of precision silicon rubber products for the aerospace industry</p>	<p>Sensor Control Corp. A manufacturer of industrial controls and instrumentation</p> <p>has acquired</p> <p>Sierra Precision A manufacturer of oxygen measuring instrumentation components</p>	<p>Global Manufacturing A contract manufacturer of customized customer solutions</p> <p>has been acquired by</p> <p>A Private Equity Group</p>	<p>Tomco Auto Products, Inc. A manufacturer of automotive products</p> <p>has been acquired by</p> <p>Tap Holdings, LLC An investment and holding company</p>
<p>Purisol, Inc. A manufacturer of silicon rubber products for the trucking and marine industry</p> <p>has been acquired by</p> <p>PAI Acquisition A private investor group</p>	<p>M & Ko Manufacturing A manufacturer of precision machined parts for high technology and medical diagnostic equipment</p> <p>has been acquired by</p> <p>GCM Holdings A company formed by Churchill Capital and ESOP Capital Partners and management</p>	<p>Saunders Group A leading manufacturer, marketer, and distributor of photographic equipment</p> <p>has been acquired by</p> <p>Tiffen A leading photographic filter and accessories company</p>	<p>Pioneer North America A leading designer and manufacturer of home entertainment consumer electronics</p> <p>Advisory in connection with proposed joint venture for interactive television products</p>	<p>Grafalloy A leading manufacturer of quality golf club shafts to top golf professionals</p> <p>has been acquired by</p> <p>True Temper A leading manufacturer of golf club shafts and bicycling tubing & forks</p>
<p>Compass Plastics & Technology, Inc. A manufacturer of precision molded parts for the electronics industry</p> <p>Divestiture of MOS Plastics, a wholly-owned subsidiary, through a sale to CHF Capital, a private equity group</p>	<p>Canvas Specialty Inc. A West Coast manufacturer of tent and temporary structures</p> <p>has been acquired by</p> <p>ND Holdings, Inc. An entity formed by private investors</p>	<p>Domke A provider of high quality, reliable bags to top professional photographers</p> <p>has been acquired by</p> <p>Saunders Group A manufacturer of photographic equipment and accessories</p>	<p>Vista Controls Corporation A leading supplier of ruggedized components and subsystems for flight and weapons control applications</p> <p>has been acquired by</p> <p>Curtiss-Wright Controls, a division of Curtiss-Wright Corporation A leading aerospace and defense contractor</p>	<p>Alfa Leisure A leading manufacturer of RV's, motor homes, and travel trailers</p> <p>A recapitalization sponsored by Nogales Investors</p>
<p>LoDan West, Inc. A manufacturer of connection components for LAN, telecommunications, and medical equipment</p> <p>Recapitalization sponsored by Jordan Industries and current owners</p>	<p>HAI A remanufacturer and parts depot of automatic testing equipment used in the semiconductor industry</p> <p>Recapitalization sponsored by GE Capital</p>	<p>Empco Industries A distributor of tires and automotive accessories</p> <p>has been acquired by</p> <p>E.D. Acquisition A private investor group</p>	<p>Amerex A leading mens, ladies, and childrens outerwear and sportswear company</p> <p>has acquired the assets of</p> <p>Moonstone A provider of innovative, technical clothing, and sleeping bags for athletes</p>	<p>The assets of Columbia Medical Manufacturing A leading manufacturer of durable medical equipment for disabled children and airline boarding wheel chairs for adults</p> <p>have been acquired by</p> <p>Triton Pacific Capital Partners and Invest West Capital Private equity groups</p>

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Arvan, Inc.

A manufacturer of engineering plastic components for the aerospace industry

Advisor to Arvan on the Management Buyout of Assets Sponsored by Churchill Capital

Spectagraphics

An outsource provider of electronic manufacturing services for high quality, low volume applications

has acquired

Total EMS, LLC

A Midwestern U.S.-based outsource provider of electronic manufacturing services

All Power Manufacturing Company

A precision hardware manufacturer for aerospace

has been acquired by

RBC Bearings Inc.

A worldwide manufacturer of precision bearings

Silicon Recycling Services, Inc.

A leading global reprocessor of silicon

has been acquired by

Ersol Solar Energy AG

(FRA: ES6-FF)
A leading global manufacturer of silicon solar cells