


# Representative Transactions

## Manufacturing

<p><b>Miller Dial</b> A manufacturer of nameplates and non-mechanical electronic switches</p> <p>has been acquired by</p> <p><b>Monroe Switch</b> A distributor of industrial tooling and components</p>	<p><b>Transtar Metals,</b> a portfolio company of <b>J.P. Morgan Partners</b> Transtar is a leading provider of high performance metals and related services to the aerospace industry</p> <p>has been acquired by</p> <p><b>HIG Capital</b> A private equity group</p>	<p><b>Trillium Digital Systems</b> A provider of communications software for telephony, Intelligent Network, Internet, wireless, and broadband networks</p> <p>has been acquired by</p> <p><b>Intel Corporation</b> The world leading manufacturer of semiconductors</p> <p>Financial advisory services</p>	<p><b>Talent Metal Products</b></p>  <p><b>\$2,300,000</b></p> <p><b>Senior Subordinated Facility</b></p>	<p><b>Dessertworks, Inc.</b></p> <p><b>\$100,000</b></p> <p>Secured Working Capital Credit Facility</p>
<p><b>Zacky Farms</b> California's second-largest poultry company</p> <p>has been acquired by</p> <p><b>Foster Farms</b> The leading West Coast poultry company</p> <p>Financial advisory services</p>	<p><b>Automated Wheel Finishers</b> A manufacturer of proprietary aluminum wheel finishing systems</p> <p>Expansion financing</p>	<p><b>All Power Manufacturing Company</b> A precision hardware manufacturer for aerospace</p> <p>has been acquired by</p> <p><b>RBC Bearings Inc.</b> A worldwide manufacturer of precision bearings</p>	<p><b>Isera Group</b> A premier software development company for large scale military logistical support</p> <p>has been acquired by</p> <p><b>Mankwitz Kurtz Investments</b> A private equity group</p>	<p><b>SERVO DYNAMICS INC.</b></p> <p><b>\$2,000,000</b></p> <p><b>Revolving Credit Facility</b></p>
<p><b>Silicon Recycling Services, Inc.</b> A leading global reprocessor of silicon</p> <p>has been acquired by</p> <p><b>Ersol Solar Energy AG</b> (FRA: ES6-FF) A leading global manufacturer of silicon solar cells</p>				

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<p><b>Marathon Partners Inc.</b></p> <p><b>\$2,000,000</b></p> <hr/> <p><b>Mezzanine Financing</b></p>	<p><b>Talent Metal Products</b></p>  <p><b>\$3,000,000</b></p> <p><b>Combined Senior Term And Revolving Credit Facility</b></p>	<p><b>Weslock Brand Company</b></p>  <p><b>\$16,000,000</b></p> <p><b>Credit Facility Expansion &amp; Restructuring</b></p>	<p><b>Weslock National, Inc.</b></p>  <p>has been acquired by</p> <p><b>\$19,000,000</b></p> <p><b>Acquisition Financing</b></p> <p><b>Tibrand Industries, Inc.</b></p>	<p><b>North American Pool Company</b> (A Nova Scotia Unlimited Liability Company)</p> <p>Has acquired essentially all the Canadian assets and Affiliated U.S. based corporate entities of</p> <p><b>Cornelius Industries</b></p> 
<p><b>North American Pool Company</b> (A Nova Scotia Unlimited Liability Company)</p> <p><b>CAD \$20,100,000</b></p> <p><b>Acquisition Financing</b></p>	<p><b>Vista Controls Corporation</b> A leading supplier of ruggedized components and subsystems for flight and weapons control applications</p> <p>has been acquired by</p> <p><b>Curtiss-Wright Controls,</b> a division of <b>Curtiss-Wright Corporation</b> A leading aerospace and defense contractor</p>	<p><b>Bristol Retail Solutions Inc.</b></p> <p><b>\$1,000,000</b></p> <p><b>Preferred Stock Private Placement</b></p>	<p>The assets of <b>Columbia</b> <b>Medical Manufacturing</b> A leading manufacturer of durable medical equipment for disabled children and airline boarding wheel chairs for adults</p> <p>have been acquired by</p> <p><b>Triton Pacific Capital Partners</b> and <b>Invest West Capital</b> Private equity groups</p>	<p><b>Graphic Press</b></p>  <p><b>\$9,000,000</b></p> <p><b>Subordinated Notes</b></p>